

# my.unionmutual.com Portal Help

### Enhanced Ease of Doing Business with Union Mutual!

Welcome to Union Mutual's Customer Portal. Please follow the steps below to help guide you in creating your new account with Union Mutual.

### How to Create a New Account

#### Visit my.unionmutual.com

\*Due to recent enhancements <u>all users must create a new account as of March 8, 2023.</u>

## 1. <u>Click on create new account</u>

| Welcome to Union Mutual's Customer Portal!   | Sign in with your User ID and Password   |
|--|--|
| Due to some recent enhancements to our customer portal,<br>all users must create a new account<br>and re-enter any credit card and/or bank account information.<br>to pay your bill. | User ID Password Compared Comp |
| For help setting up your account, or paying your bill, please contact<br>our Customer Support department at: 1-800-300-5261  | Sign In  |
| For more information, including billing options, please click <u>here</u> for<br>our FAQs.   | Don't have an account Create <u>New Account</u><br>Want to pay your bill without creating an account or signing in?<br>Pay Bill  |
|  | Want to report a claim without signing in?<br>Report Claim   |
|  |  |

- 2. Enter Policy Number (letters and numbers only do not include numbers after hyphen ex. HOP0123456)
- 3. Enter Phone Number & 5 Digit Billing Zip Code
  - Phone number and zip code provided when policy was written
- 4. Create User ID (min 3 characters) and Password (min 7 characters)
  - Password must contain at least one number, one lower case and one upper case

| Create Account Step One<br>Please answer the following security questions: | Create Account Step Two<br>To create your account, please provide a User ID and password and<br>accept the Terms of Service and Privacy Statement. |
|--|--|
| Policy Number*Please enter the policy number                               | User ID  |
| Phone Number*Please enter the phone number                                 | Password   |
| Zip*Please enter the zip code  | Confirm Password   |
| Register   | I have read and accept the Terms of Service and Privacy Statement.   |
|  | Create Account   |

If an error occurs when trying to create a portal account please contact your agent to update the email address associated with your policy. An email address will need to be added to your customer profile and policy for self-service registration.



## 5. Set up MFA (Multifactor Authentication)

• Choose SMS Authentication and enter phone number to receive a code via text

| Set up multifactor authentication Please enroll MFA to add an additional layer of security for your account. | Receive a code via SMS to authenticate |
|--|--|
| Okta Verify<br>Enter single-use code from the mobile app.<br>Seture  | Phone number<br>+1                     |
| SMS Authentication<br>Enter a single-use code sent to your mobile phone.<br>Setup                            | Send code                              |
|  |  |

### 6. Welcome - Home Screen

• To view options within the portal, view the side menu for features such as: – Customer Info, Make Payments, Report Claim, Make Changes, ID Cards



For Customer Support: Please contact us with any questions regarding this material at: 1-800-300-5261 Ext. 723 Fax: 802-229-5509 EMAIL: unionexpress@unionmutual.com